



ABN: 19 079 939 610

6/170 Underwood Rd, Ferntree Gully Victoria 3156
Tel: 03 9017 6611 Fax: 03 8648 6328

INTRODUCER ACCREDITATION FORM

Your Details

Company Name and/or Trading Name: _____

Proprietor/s Name/s (if sole trader): _____ D.O.B: ___/___/___

_____ D.O.B: ___/___/___

Director/s Name/s (if a Company): _____ D.O.B: ___/___/___

_____ D.O.B: ___/___/___

Key Personnel Details:

Name: _____ Position: _____ D.O.B: ___/___/___

Name: _____ Position: _____ D.O.B: ___/___/___

Name: _____ Position: _____ D.O.B: ___/___/___

Business Address: _____ P/code: _____

Mailing Address (if different from above): _____ P/code: _____

Tel: (____) _____ Fax: (____) _____ Mobile: _____

Email Addresses (please list email addresses for all Principals & Key Personnel):

What type of business are you in: (ie: Broker, Estate Agent, Lawyer, etc) _____

Are you a member of any industry associations?
(please state which ones) Eg MFAA, FBAA, Law Society, etc: _____

How many caveat loan applications do you think you would send to us in any given month?: _____

Would you like of our staff to train you and/or your staff on caveat loans? **Yes / No**

Payment of Your Brokerage

ABN #: _____ (please ensure this is the ABN linked to the individual or company name listed above)

A.C.N: _____ (only if a Pty Ltd Company)

Are You registered for GST? **Yes / No^**

^If NOT registered for GST we will deduct 10% from brokerage payments

May we produce a Recipient Created Tax Invoice (RCTI) so we can pay your brokerage? **Yes / No**
(This saves you having to send us a tax invoice every time one of your loans settles)

To enable us to pay your brokerage electronically, please complete the bank details page attached and return with this form.

"Rules of Engagement"

- I/we agree that we (herein called "The Introducer") act as an agent for the borrower when referring loans to HomeSec Finance Express Pty Ltd to fund or broker, and are in no way acting as an agent for HomeSec Finance Express Pty Ltd. The Introducer agrees to indemnify HomeSec Finance Express Pty Ltd against any action by any other party, as a result of the actions of The Introducer.
- I/we authorize HomeSec Finance Express Pty Ltd to pay our brokerage fee on an RCTI.
- I/we authorize HomeSec Finance Express Pty Ltd to send regular advertising material to The Introducer via email, fax or post.
- HomeSec Finance Express Pty Ltd agrees to pay The Introducer their fee (including GST) within 24 hours of the settlement of each loan.
- Brokerage on Caveat Loans can be set by The Introducer in most cases. The Introducer agrees to always quote their fee on a "GST Inclusive" basis, and also agree's that The Introducers fee will be fair and reasonable and will not exceed a maximum of 5% of the loan amount on Caveat Loans. This fee must be quoted to HomeSec Finance Express Pty Ltd when the application is first submitted to us.
- Commission or Brokerage on other forms of finance organized by HomeSec Finance Express Pty Ltd (ie: Commercial Loans, Residential Loans, & 2nd Mortgages) on behalf of the Introducer will be split with The Introducer as per the terms agreed upon at the time The Introducer submits the loan application.
- Commission or brokerage on Personal & Car loans will be split with The Introducer at the set rate of 50% of whatever HomeSec Finance Express Pty Ltd receive from the funding source.
- I/we understand that any brokerage fee is only payable when the loan you have introduced has settled.
- The Introducer agrees to pass on any discoveries which may somehow affect any loan which is submitted to HomeSec Finance Express Pty Ltd.

Signed on behalf of.....

..... Date: / /
 Introducer's Name / (if company) Directors name Introducer's signature
 / (if company) Directors Signature

..... Date: / /

Introducer's Name / (if company) Directors name Introducer signature /
(if company) Directors Signature

The All Important Part...

Bank Details (where you would like your brokerage fee's to be paid)

BANK: _____ ACCOUNT NAME: _____

BSB#: _____ ACCOUNT NUMBER: _____

*Once fully completed & signed, simply **fax** back to us NOW on...*

(03) 8648 6328